



INDEX OVERVIEW

THE IO DIGITAL INFRASTRUCTURE INDEX (BYTE) IS THE LEADING BENCHMARK FOR INVESTING IN THE GROWING, MODERN, HIGH TECH INFRASTRUCTURE INDUSTRY. IT IS A GLOBAL INDEX OF 40 CONSTITUENTS, SEEKING TO OPTIMIZE FOR A BALANCE OF GROWTH, SOUNDNESS, AND VALUE.

DIGITAL INFRASTRUCTURE ASSETS ARE THE PHYSICAL CONNECTIONS OF THE INTERNET: DATA CENTERS, FIBER AND FIXED-LINE CONNECTIVITY, AND MOBILE INFRASTRUCTURE SUCH AS TOWERS AND 5G DEPLOYMENTS.

WHY DIGITAL INFRASTRUCTURE?*

GROW Digital Infrastructure grows as our demand for data grows. Be it cloud, gaming, crypto, SaaS, or streaming, digital infra powers the experience

MOATED Leading digital infra assets exhibit long-term recurring revenue. Contracts are often multi-year and mission critical to customer operations.

LARGE The BYTE Universe has over \$1 trillion of market cap, serving many of the world's largest end-markets, including: software, social media, video, telco, crypto, government, and enterprise.

WHY THE BYTE INDEX?*

INDEX BYTE is comprised of 40 leading global digital infrastructure businesses

INVESTABLE The BYTE ETF ¹ is publicly traded on the NYSE and licenses the BYTE Index.

GLOBAL IO Digital Partners searches globally to curate a universe of leading, highly modern, mission-critical assets. The 40 stock Index includes companies from around the world and generally has substantial non-US exposure.

¹ BYTE ETF is the Roundhill IO Digital Infrastructure ETF, managed by Roundhill Investments. BYTE ETF licenses BYTE Index*. This is not an offer to buy the BYTE ETF. All investors should consult a financial advisor prior to any investment. **All investing involves risk of loss.**

INDEX CHARACTERISTICS

Index Ticker (TR)	BYTE
Index Ticker (PR)	BYTEPR
Launch Date	10/1/2021
Rebalance Frequency	Semiannually
# of Holdings	40

GEOGRAPHIC BREAKDOWN

United States	65.0%
Developed	21.7%
Emerging	13.3%

TOP 10 POSITIONS – 10/1/2021

CHARTER COMMUNICATIONS INC	7.0%
LIBERTY GLOBAL PLC - CLASS A	7.0%
ALTICE USA INC- A	6.5%
UNITI GROUP LTD	6.0%
CABLE ONE INC.	6.0%
AMERICAN TOWER CORP	5.5%
LUMEN TECHNOLOGIES INC	5.0%
CROWN CASTLE INTERNATIONAL CORP	4.5%
MEGACABLE HOLDINGS-CPO	4.0%
SBA COMMUNICATIONS CORP-CL A	4.0%

DIGITAL INFRASTRUCTURE ASSETS



Fiber and other fixed-line assets



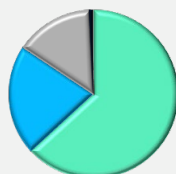
Data centers and interconnection



Mobile infrastructure (cell towers, DAS, 4G, 5G, edge, etc.)

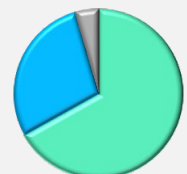
THEMATIC RELEVANCE BREAKDOWN

Fiber & Fixed Line	63%
Towers	21%
Data Centers	15%
Diversified	1%



MARKET CAPITALIZATION BREAKDOWN

Large Cap (>\$10B)	67%
Mid Cap (\$2-10B)	29%
Small Cap (<\$2B)	4%



*The material provided above is for information purposes only. All statements and forecasts are subject to significant business, economic, and competitive uncertainties as well as subjective judgement. Accordingly, there can no assurance that such statements, estimates, projections, and judgements are accurate or will be realized. No representations are made as to the accuracy or completeness of such statements and forecasts. The statements and forecasts are not indicative of future investment performance. The IO Digital Infrastructure Index (the "BYTE Index" or the "Index") is unmanaged and is not available for direct investment. Index characteristics and allocations are subject to change at any time. **ALL INVESTING INVOLVES RISK OF LOSS.**